

FAFSA IRS Data Retrieval Instructions

(These instructions refer to the 2017 tax year based on the 2019-2020 FAFSA. If you are completing the 2018-2019 FAFSA, it will refer to the 2016 tax year, but the steps should otherwise be the same)

Note: Data Retrieval is not available if one or more of the following conditions apply to you

1. You indicated that your tax return has not been completed.
2. If you were married the date FAFSA was completed, but were not married when the taxes were filed. You are required to include both your and your spouse's tax and income information if you were married the date the FAFSA was completed, even if you were not married the tax year the FAFSA is looking at.
3. First three digits of SSN are 666
4. You filed a non-U.S. tax return
5. You are married but filed the tax return as head of household or married but filing separately.
6. Neither parent entered a valid SSN
7. A non-married parent or both married parents entered all zeroes for the SSN.

1. Answer the questions on the first page of the Financial Information page to determine if you qualify for the IRS Data Retrieval Tool. If you do, a "Link to IRS" box will appear at the bottom of the screen. Click that box.

2. If you have not already, input your FSA ID and Password. If you have not already created an FSA ID and Password, you will not be able to link using the IRS Data Retrieval until you have. Once your FSA ID and Password are accepted, click on "Proceed to IRS Site" (note: if you the student logged into the FAFSA using your FSA ID and Password, then you **will not** need to reenter your FSA ID and Password to proceed)

- The message below will appear, click on "ok" to proceed.

You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

OK CANCEL

- You will be redirected to the IRS website and a page below should appear. Read the message and clicked "ok"

sa.www4.irs.gov says
THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

Return to FAFSA Submit

- Input your address you would have filed your taxes under and submit.

Return to FAFSA | Log Out | Help
Español

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2017 Federal Income Tax Return. Required fields *

First Name *	Hunter
Last Name *	Hawk
Social Security Number *	XXX-XX-XXXX
Date of Birth *	01 / 31 / 1991
Filing Status *	Married-Filed Joint Return
Address - Must match your 2017 Federal Income Tax Return.	
Street Address *	1500 W Raab Road
P.O. Box (Required if entered on your tax return)	
Apt. Number (Required if entered on your tax return)	
Country *	United States
City, Town or Post Office *	Normal
State / U.S. Territory *	Illinois (IL)
ZIP Code *	61761

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

Return to FAFSA Submit

- If information is not confirmed, you will be given the option to “try again” or “return to FAFSA”. Make sure your Address is typed exactly as it appears on your taxes. If information is confirmed, the screen below will appear. Click on the first check box and then click on “Transfer Now”

IRS.gov Return to FAFSA | Log Out | Help
Español

2017 Federal Income Tax Information

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Pensions
Name(s)	Adjusted Gross Income	Untaxed IRA Distributions
Social Security Number	Income Earned from Work	Tax-exempt Interest Income
Filing Status	Income Tax	IRA Deductions and Payments
IRS Exemptions	Education Credits	Status of Amended Returns Received

Refer to your tax records if you have a question about the values you reported.

Print this page for your records before choosing an option below.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the “Do Not Transfer” button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

[IRS Privacy Policy](#)

- You will then be redirected to the FAFSA website to the page below. As you proceed, items that were linked will have a bold **Transferred from the IRS** message. There is nothing you need to do for those items, simply proceed to the next question or page on the FAFSA.

Student IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Financial Information** Sign & Submit Confirmation

STUDENT INFORMATION

You have successfully transferred your 2017 IRS tax information.

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with “Transferred from the IRS.” For your protection, IRS tax return information is not displayed on the FAFSA.

What income tax return did you file for 2017?
Transferred from the IRS ?

What was your (and your spouse's) adjusted gross income for 2017?
Transferred from the IRS ?